United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee	Name of Transferor
Deutsche Bank AG, London Branch	Banco Bilbao Vizcaya Argentaria, Chile
Name and Address where notices to transferee should be sent:	
Deutsche Bank AG, London Branch c/o Deutsche Bank Securities Inc.	Court Claim # (if known): 15642
60 Wall Street, 3rd Floor	Amount of Claim: \$6,150,000.00
New York, NY 10005 Attention: Matt Weinstein Phone: 212-250-5760 Fax: 212-797-8770	Date Claim Filed: 9/17/09
Last Four Digits of Acct #: N/A	Last Four Digits of Acct. #: N/A
Name and Address where transferee payments should be sent (if different from above):	
Same as above.	
I declare under penalty of perjury that the informati to the best of my knowledge and belief.	on provided in this notice is true and correct
By: My As March Agent	Date: Dec 9, 2011
Transferee/Transferee's Agent	10 11 C C SS 452 9 2574
Penalty for making a false statement. Fine of up to \$500,000 or imprise Michael Sutton Philipp Roever Vice President Managing Director	sonment for up to 5 years, or both. 16 U.S.C. 99 152 & 35/1.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, CHILE

BANCO BILBAO VIZCAYA ARGENTARIA, CHILE, a bank organized under the laws of Chile, with offices located at Av. Pedro de Valdivia N° 100, piso 15, Providencia, Región Metropolitana, Santiago de Chile ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Holdings Inc. in the amount of \$6,150,000.00, docketed as Claim No. 15642 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

BANCO	BILBAO VIZCAYA ARGENTARIA,	DEUTSCHE	BANK	AG,	LONDON
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By:()	By:			
Name:	1	34.14.34 Nile 10.004300			
Title:	FERNANDO PARDO L.				
\$1.500 m 100 m					
Tel.:		_			
		By:			
By:					
	1	Name:			
Name:	A THE PARTY OF THE	Title:			
	JUAN MANUEL MANRIQUEZ B.				
Title:		Tel.:			
Tel.					

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, CHILE

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BANCO BILBAO VIZCAYA ARGENTARIA, CHILE	BRANCH BANK A	AG, LONDON
By:	By:	Roes Miller Director
Name: Title: Tel.:	By:	2
Name: Title: Tel.:	Name: Micha Title: lanagi Tel.:	ael Sutton ng Director

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Name of Transferor Name of Transferee Banco Bilbao Vizcaya Argentaria, Chile Deutsche Bank AG, London Branch Name and Address where notices to transferee should be sent: Court Claim # (if known): 15643 Deutsche Bank AG, London Branch c/o Deutsche Bank Securities Inc. Amount of Claim: \$6,150,000.00 60 Wall Street, 3rd Floor New York, NY 10005 Date Claim Filed: 9/17/09 Attention: Matt Weinstein Phone: 212-250-5760 Fax: 212-797-8770 Last Four Digits of Acct. #: N/A Last Four Digits of Acct #: N/A Name and Address where transferee payments should be sent (if different from above): Same as above. I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. Date: Dcc 9, 2011 Transferée/Transferee's Agent

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Philipp Roever Michael Sution Vice President Managing Director

Exhibit B

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, CHILE

BANCO BILBAO VIZCAYA ARGENTARIA, CHILE, a bank organized under the laws of Chile, with offices located at Av. Pedro de Valdivia N° 100, piso 15, Providencia, Región Metropolitana, Santiago de Chile ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Special Financing Inc. in the amount of \$6,150,000.00, docketed as Claim No. 15643 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 9 day of December, 2011

LONDON

BANCO BILBAO VIZCAYA ARGENTARIA. DEUTSCHE BANK AC

CHILE		BRANCH	221111	AG,	LONDON
~					
Ву:		Ву:			
Name:					
Title: Tel.:	FERNANDO PARDO L.				
Ву:		Ву:		-	
Name:	JUAN MANUEL MANRIQUEZ B.	Name: Title:			
Title:		Tel.:			

Exhibit B

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, CHILE

BANCO BILBAO VIZCAYA ARGENTARIA, CHILE, a bank organized under the laws of Chile, with offices located at Av. Pedro de Valdivia N° 100, piso 15, Providencia, Región Metropolitana, Santiago de Chile ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Special Financing Inc. in the amount of \$6,150,000.00, docketed as Claim No. 15643 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

BANCO BILBAO VIZCAYA ARGENTARIA, CHILE	BRANCH BAN	K AG, LONDON
By:	Ву	Rous Miller Director
Name:	1 10/	
Title: Tel.:	ву:/_/_/	
By:	Name:	Michael Sutton
Name:	Title:	Managing Director
Title:	Tel.:	
Tel.:		

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee	Name of Transferor		
Deutsche Bank AG, London Branch	Banco Bilbao Vizcaya Argentaria, S.A.		
Name and Address where notices to transferee should be sent:			
Deutsche Bank AG, London Branch	Court Claim # (if known): 15644		
c/o Deutsche Bank Securities Inc. 60 Wall Street, 3 rd Floor New York, NY 10005 Attention: Matt Weinstein Phone: 212-250-5760 Fax: 212-797-8770	Amount of Claim: \$31,611,633.64		
	Date Claim Filed: 9/17/09		
Last Four Digits of Acct #: N/A	Last Four Digits of Acct. #: N/A		
Name and Address where transferee payments should be sent (if different from above):			
Same as above.			
I declare under penalty of perjury that the informati to the best of my knowledge and belief.	on provided in this notice is true and correct		
By:	Date: Dcc 9, 2011		
Penalty for making a false statement. Fine pt up to \$500,000 or impris	sonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.		
Vice President Managing Director			

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, S.A.

BANCO BILBAO VIZCAYA ARGENTARIA, S.A., a credit entity organized under the laws of Spain, with offices located at Vía de los Poblados, 13, 5th Floor, Madrid 28033, Spain ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated 9th December 2011, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Special Financing Inc. in the amount of \$31,611,633.64, docketed as Claim No. 15644 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

BANCO I S.A.	BILBAO VIZCAYA ARGENTARIA,	DEUTSCHE BRANCH	BANK	AG,	LONDON
By:		Ву:			
Name:	09-22-4				
Title: Tel.:	Juan Blasco				
161	Juan Blasco Managing Director Mead of Credit Europe	By:			
	Head 1	Name:			
		Title:			
	Jose Ramen Fernandez	Tel.:			
	Executive Director	1011.			

Exhibit B

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, S.A.

BANCO BILBAO VIZCAYA ARGENTARIA, S.A., a credit entity organized under the laws of Spain, with offices located at Vía de los Poblados, 13, 5th Floor, Madrid 28033, Spain ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement [dated as of the date hereof], does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Special Financing Inc. in the amount of \$31,611,633.64, docketed as Claim No. 15644 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

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BANCO BILBAO VIZCAYA ARGENTARIA, S.A.	DEUTSCHE BRANCH	BANK	AG, I	LONDON
			- Ao.	s willer
By:	By:			
Name:				
Title: Tel.:	Ву:	M	pr	
	Name: Title: Tel.:	Mic	chael Sutto	n tor

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Name of Transferee

Vice President

Case No. 08-13555 (JMP) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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Name of Transferor

Deutsche Bank AG, London Branch	Banco Bilbao Vizcaya Argentaria, S.A.
Name and Address where notices to transferee should be sent:	
Deutsche Bank AG, London Branch	Court Claim # (if known): 15646
c/o Deutsche Bank Securities Inc. 60 Wall Street, 3 rd Floor	Amount of Claim: \$31,611,633.64
New York, NY 10005 Attention: Matt Weinstein	Date Claim Filed: 9/17/09
Phone: 212-250-5760 Fax: 212-797-8770	
	to the District Acad Mark AVA
Last Four Digits of Acct #: N/A	Last Four Digits of Acct. #: N/A
Name and Address where transferee payments should be sent (if different from above):	
Same as above.	
I declare under penalty of perjury that the informat to the best of my knowledge and belief.	
By:Transferee's Agent	Date: Dec 9, 2011
gi C or Ministration Company and Company a	
Penalty for making a false statement. Fine of up to \$500,000 or impri	sonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, S.A.

BANCO BILBAO VIZCAYA ARGENTARIA, S.A., a credit entity organized under the laws of Spain, with offices located at Vía de los Poblados, 13, 5th Floor, Madrid 28033, Spain ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated 9th December 2011, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Holdings Inc. in the amount of \$31,611,633.64, docketed as Claim No. 15646 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

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BANCO S.A.	BILBAO VIZCAYA ARGENTARIA,	DEUTSCHE BRANCH	BANK	AG,	LONDON
Б у:		Ву:			
Name: Title: Tel.:	Juan Blasco Managing Director Head of Credit Europe	Ву:		Ħ	
Jo	ose Ramon Fernandez Recutive Director	Name: Title: Tel.:			

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, S.A.

BANCO BILBAO VIZCAYA ARGENTARIA, S.A., a credit entity organized under the laws of Spain, with offices located at Vía de los Poblados, 13, 5th Floor, Madrid 28033, Spain ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement [dated as of the date hereof], does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Holdings Inc. in the amount of \$31,611,633.64, docketed as Claim No. 15646 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

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BANCO BILBAO VIZCAYA ARGENTARIA,	DEUTSCHE BANK AG,	LONDON
S.A.	BRANCH	Michael Sutton
	Midne	Managing Director
By:	By:	
Name:		
Title:	/ / /	Musikillar 1
Tel.:	By!	The state of the s
	Name:	
	Title:	
	Tel.:	